

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 5
VOTER INFORMATION DOCUMENT FOR BOND ELECTIONS

Fort Bend County Municipal Utility District No. 5 (the "District") will be holding Bond elections on May 3, 2025 for the purpose of voting additional bonding authorization for voting upon the following:

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 5 BALLOT LANGUAGE
OFFICIAL BALLOT

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 5

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 5
PROPOSITION A

- | | | | |
|-----|---------|---|--|
| () | FOR |) | THE ISSUANCE OF \$38,000,000 BONDS FOR |
| | |) | WATER, SANITARY SEWER, AND |
| | |) | DRAINAGE AND STORM SEWER SYSTEMS |
| () | AGAINST |) | AND FOR REFUNDING WATER, SANITARY |
| | |) | SEWER, AND DRAINAGE AND STORM |
| | |) | SEWER SYSTEMS BONDS OF THE DISTRICT, |
| | |) | AND THE LEVY OF TAXES, WITHOUT |
| | |) | LIMIT AS TO RATE OR AMOUNT, |
| | |) | SUFFICIENT TO PAY THE PRINCIPAL OF |
| | |) | AND INTEREST ON THE BONDS |

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 5
PROPOSITION B

- | | | | |
|-----|---------|---|--|
| () | FOR |) | THE ISSUANCE OF \$20,000,000 BONDS FOR |
| | |) | RECREATIONAL FACILITIES AND FOR |
| | |) | REFUNDING RECREATIONAL FACILITIES |
| () | AGAINST |) | BONDS OF THE DISTRICT, AND THE LEVY |
| | |) | OF TAXES, WITHOUT LIMIT AS TO RATE OR |
| | |) | AMOUNT, SUFFICIENT TO PAY THE |
| | |) | PRINCIPAL OF AND INTEREST ON THE |
| | |) | BONDS |

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 5
PROPOSITION C

- | | | | |
|-----|-----|---|--|
| () | FOR |) | THE ISSUANCE OF \$10,000,000 BONDS FOR |
| | |) | ROADS AND FOR REFUNDING ROAD |

() AGAINST) BONDS OF THE DISTRICT, AND THE LEVY
) OF TAXES, WITHOUT LIMIT AS TO RATE OR
) AMOUNT, SUFFICIENT TO PAY THE
) PRINCIPAL OF AND INTEREST ON THE
) BONDS

ESTIMATED DEBT SERVICE REQUIREMENTS FOR PROPOSED BONDS SECURED BY AD VALOREM TAXES			
	Proposition A	Proposition B	Proposition C
Principal for Proposed Bonds to be authorized	\$38,000,000	\$20,000,000	\$10,000,000
Estimated Interest for Proposed Bonds to be authorized ¹	\$36,166,500	\$19,033,500	\$9,516,750
Estimated Combined Principal and Interest Requirements for the Proposed Bonds ¹	\$74,166,500	\$39,033,500	\$19,516,750

¹Assumes an interest rate of 5% on the Proposed Bonds and issuance in accordance with the amortization schedule shown below. The estimated interest and amortization schedule are based upon current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual interest on the bonds may vary substantially from the estimated interest presented herein. The estimated interest provided herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

OUTSTANDING BONDS SECURED BY AD VALOREM TAXES AS OF JANUARY 30, 2025	
Principal of Outstanding Bonds	\$56,125,000
(+) Estimated Remaining Interest on Outstanding Bonds ²	\$27,125,675
(=) Estimated Combined Principal and Interest Requirements ²	\$83,250,675

²Assumes the principal of and interest on the Outstanding Bonds are paid on time in accordance with the maturity schedules set forth in the Official Statement for each series of the bonds, and that no such bonds are refunded, defeased, or otherwise called for redemption prior to their scheduled maturities.

ESTIMATED MAXIMUM ANNUAL INCREASE IN TAXES			
	Proposition A	Proposition B	Proposition C
Estimated Maximum Annual Increase in Taxes on Residential Homestead with Appraised Value of \$100,000	\$0	\$0	\$0

SUMMARY OF MAJOR ASSUMPTIONS

The estimated maximum annual increase in taxes listed above for the Proposed Bonds is based upon the assumptions presented in this section regarding the estimated growth in appraised value of the District, amortization schedule for the District's outstanding bonds

and Proposed Bonds, the District's tax collection rate, no change in the District's other tax rate components, if any, and the exemptions currently granted by the District, if any. To the extent that such assumptions are not realized, the actual maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds may vary substantially from the estimated maximum annual increase presented herein. The estimated maximum annual increase presented herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

Changes in Future Appraised Value:

Tax Year	Annual Growth	Appraised Value
2025	8.64%	\$493,447,077
2026	7.73%	\$531,607,077
2027	7.18%	\$569,767,077
2028	6.70%	\$607,927,077

Amortization of Debt Service:

Fiscal Year	Outstanding Bonds	Proposition A Proposed Bonds	Proposition B Proposed Bonds	Proposition C Proposed Bonds
2025	\$3,714,450			
2026	3,908,606	\$2,470,000	\$1,300,000	\$650,000
2027	3,894,800	2,471,500	1,300,000	652,500
2028	3,897,350	2,471,500	1,299,250	649,500
2029	3,898,108	2,470,000	1,302,750	651,250
2030	3,893,053	2,472,000	1,300,250	652,500
2031	3,906,681	2,472,250	1,302,000	648,250
2032	3,913,637	2,470,750	1,302,750	648,750
2033	3,946,706	2,472,500	1,302,500	648,750
2034	3,954,075	2,472,250	1,301,250	648,250
2035	3,893,550	2,470,000	1,299,000	652,250
2036	3,733,718	2,470,750	1,300,750	650,500
2037	3,745,050	2,474,250	1,301,250	648,250
2038	3,762,075	2,470,250	1,300,500	650,500
2039	3,673,875	2,474,000	1,303,500	652,000
2040	3,686,287	2,475,000	1,300,000	652,750
2041	3,513,543	2,473,250	1,300,250	652,750
2042	3,222,725	2,473,750	1,299,000	652,000
2043	3,229,781	2,471,250	1,301,250	650,500
2044	3,057,681	2,470,750	1,301,750	653,250
2045	2,672,856	2,472,000	1,300,500	650,000
2046	2,385,543	2,474,750	1,302,500	651,000
2047	1,897,968	2,473,750	1,302,500	651,000
2048	962,050	2,474,000	1,300,500	650,000

Amortization of
Debt Service:

Fiscal Year	Outstanding Bonds	Proposition A Proposed Bonds	Proposition B Proposed Bonds	Proposition C Proposed Bonds
2049	441,450	2,470,250	1,301,500	648,000
2050	445,050	2,472,500	1,300,250	650,000
2051		2,470,250	1,301,750	650,750
2052		2,473,500	1,300,750	650,250
2053		2,471,750	1,302,250	648,500
2054		2,475,000	1,301,000	650,500
2055		2,472,750	1,302,000	651,000

Interest Rate on Proposed Bonds: 5.00%
 Annual District Tax Collections Rate: 99.61%
 Residence Homestead Exemption: 0.00%

[EXECUTION PAGE TO FOLLOW]

BY ORDER OF THE BOARD OF DIRECTORS.



President, Board of Directors